



STATE OF CONNECTICUT

*OFFICE OF POLICY AND MANAGEMENT
INTERGOVERNMENTAL POLICY and PLANNING DIVISION*

Date: November 26, 2021

To: Assessors and Municipal Agents

From: Patrick Sullivan, Assoc. Fiscal Administrative Officer

Subject: QUALIFYING INCOME–PROGRAM YEAR 2021

The following tables show the levels of qualifying income for the Elderly and Totally Disabled Tax Relief Program applications to be filed in the year 2022. These levels are to be used for the 2021 Grand List Homeowner and Renter Rebate applications, 2022 Grand List Additional Veteran’s applications and may be used for any local option programs.

PLEASE NOTE: Homeowner applications that were taken for the 2020 G/L (RENEWALS) are calculated for the 2021 G/L using the 2020 qualifying income schedule, NOT the schedule below.

Homeowners
Income and Grant Information –2021 Benefit Year
Filing period February 1 - May 15, 2022

Income		Tax Credit %		Tax Credit Maximum		Tax Credit Minimum	
Over	To	Married	Unmarried	Married	Unmarried	Married	Unmarried
\$-0-	\$19,100	50%	40%	\$1,250	\$1,000	\$400	\$350
19,100	25,600	40	30	1,000	750	350	250
25,600	31,900	30	20	750	500	250	150
31,900	38,100	20	10	500	250	150	150
38,100	46,400	10	-0-	250	-0-	150	-0-

Renters
Income and Grant Information – 2021 Benefit Year
Filing period April 1 – October 1, 2022

Income		Maximum Rebate		Minimum Rebate	
Over	To	<u>Married/Single</u>		<u>Married/Single</u>	
\$-0-	\$ 19,100	\$900	\$700	\$400	\$300
19,100	25,600	700	500	300	200
25,600	31,900	500	250	200	100
31,900	38,100	250	150	100	50
38,100	46,400	150	-0-	50	-0-

(Over)

The standard monthly premium for Medicare Part B enrollees will be \$148.50 for 2021. Annual Medicare premiums for the year 2021 therefore, are \$1,782.00 for a single applicant and \$3,564.00 for married applicants. WE CONTINUE TO REQUIRE A FORM SSA1099, OR IT'S EQUIVALENT FOR EACH HOMEOWNER AND RENTER APPLICANT TO BE PROVIDED AT THE INTAKE SITE.

The Additional Veterans' exemption for income qualifying applicants for the 2022 G/L will be based on the following income maximums: The maximum for single applicants will be \$38,100.00; the maximum for married applicants will be \$46,400.00. Also, if applicable in your municipality, the LOCAL OPTION exemption for the Totally Disabled, Blind and Veterans' programs may use these income maximums.

100% V. A. determined Disabled Veterans will continue to use \$18,000.00 for single applicants and \$21,000.00 for married applicants (adjusted gross income only; non-taxable Social Security Income is not considered).

The FREEZE program income limit remains at \$6,000.00; adjusted gross income only. Social Security Income, United States Postal System and Railroad Retirement pensions are not counted as income towards the income limit for the FREEZE program.

If there are any questions regarding any of the income limits stated above, please call me at (860) 418-6406 or e-mail at patrick.j.sullivan@ct.gov

c: Martin Heft, OPM

Duke Chen, OLR, L.O.B., Room 5300 (860-240-8433)

Christopher Perillo and Robert Wysock, OFA, L.O.B., Room 5200 (860-240-0200)

Jennifer Bernier, CT Legislative Library, L.O.B., Room 5400 (860-240-8888)